

Notice and Agenda Special Meeting -

Thursday, December 21, 2023

Fieldtrip at 2 p.m. 5040 Workman Mill Road.

Meeting at 3:00 p.m. 1955 Workman Mill Road

**SPECIAL BOARD OF DIRECTORS  
PUENTE HILLS HABITAT PRESERVATION AUTHORITY  
Endowment Provided by the Puente Hills Landfill**

**The Board of Directors’ special meeting will take place at two different locations and with different start times.**

**First location 2:00pm. 5040 Workman Mill Road, Whittier.** Field trip for tour of Sycamore Canyon Authority residence. The tour includes review of residence repairs and improvements needed.

**Second location 3:00 p.m. 1955 Workman Mill Road, Whittier** (LA County Sanitation Districts).

**The special meeting of the Board of Directors, December 21, 2023, at 3:00 p.m.** will take place in-person and also available for remote access. Members of the public can observe and participate in the meeting as follows:

In-person: **Joint Administration Office of the County Sanitation Districts of Los Angeles County**  
1955 Workman Mill Road, Whittier California 90601

**Location:** Room information to be provided at 1955 Workman Mill Road on the day of the meeting.

And remotely via Zoom by joining at this address: <https://us02web.zoom.us/j/3397206095>  
Zoom ID **339 720 6095**

***PUBLIC COMMENTS: Members of the public may provide electronic comments by 3:00 pm on Wednesday, December 20, 2023 before the meeting to [info@HabitatAuthority.org](mailto:info@HabitatAuthority.org). Please label the email in the subject heading as “Public Comments”. Public comments may also be verbally heard during item #1 of the meeting, either in person or via Zoom.***

Agency	Director	Alternate
County of Los Angeles	SULIC, Chair	YOKOMIZO
City of Whittier	MARTINEZ	MARTINEZ
Hacienda Heights Improvement Association	YIP	MONARES
Sanitation Districts of Los Angeles County	FERRANTE, Vice Chair	REVILLA

The Puente Hills Habitat Preservation Authority is a public entity established pursuant to the Joint Exercise of Powers Act by agreement with the City of Whittier, County of Los Angeles, and Los Angeles County Sanitation Districts. Questions about any agenda items can be directed to Andrea Gullo, Executive Director, at 562.945.9003.

72 hours prior to Board of Directors meetings, the entire Board of Directors agenda package is available for review, along with any meeting-related writings or documents provided to a majority of the Board members after distribution of the agenda package, at [www.HabitatAuthority.org](http://www.HabitatAuthority.org). In accordance with the Americans with Disabilities Act of 1990, if you require a disability-related modification or

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accommodation to participate in this meeting, including auxiliary aids or services, please call Marlyn Barajas at 562.945.9003 at least 48 hours prior to meeting.

Pursuant to Section 54956 of the Government Code the Puente Hills Habitat Preservation Authority (Authority), a Special Meeting of the Board of Directors of the Authority will be held at the call of the Chair of the Authority at the above time and place for the purpose of:

1. Receipt of Public Comments. Members of the public may address the Board of Directors on any topic within the jurisdiction of the Habitat Authority, or any item shown on the agenda.
2. Report by Authority's Citizens Technical Advisory Committee.
3. Consent Calendar:
  - a. Approval of Authority Regular Meeting Minutes of September 21, 2023.
  - b. Receive and file Authority's Portfolio Earnings Reports and Custom by Instrument Type for September, October and November 2023 prepared by the County of Los Angeles Treasurer and Tax Collector.
  - c. Receive and file Receipts and Disbursements for the Authority for the quarter ending September 30, 2023, as submitted by the Los Angeles County Department of Auditor-Controller.
4. Discussion and possible action regarding sending letter to the Los Angeles County Board of Supervisors supporting the East San Gabriel Valley Area Plan and the rezoning of private Aera property within the Puente-Chino Hills Corridor.
5. Discussion and possible action authorizing Executive Director to enter into a contract amendment with TeamCivX LLC in the amount of \$45,965 to facilitate a general informational mailer regarding the Authority, and amend the agency budget as appropriate.
6. Update and discussion regarding the progress of updating the Authority website.
7. Discussion and possible action authorizing the Executive Director to enter into a contract amendment with NorthStar Land Care for the annual fuel clearance contract for Whittier and Hacienda Heights extending the term an additional year (April 2024 through March 2025), and amending the contract in the amount of \$63,794.
8. Pending litigation – Initiation of litigation. Based on existing facts and circumstances, the legislative body of the local agency has decided to initiate or is deciding whether to initiate litigation. (Gov't Code Section 54956.9(d)(4).)
9. Instruction to negotiators on property negotiations for Assessor Parcel Numbers 8267-014-904, 8267-014-906 commonly known as the Diaz/Old Coach property and APN 8266-002-901, Powder Canyon. 1) Negotiations for an easement over approximately 1/10th of an acre of the property for heli-hydrant easement, and 2) Negotiations regarding La Habra Road vacation and a portion to be dedicated to the City of La Habra Heights for a fire access easement. Negotiating

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parties include Board Chair or Vice Chair, Executive Director, and City of La Habra Heights. (This item can be heard in closed session pursuant to Government Code Section 54956.8 regarding real estate negotiations.)

10. Instruction to negotiators on property negotiations for Assessor Parcel Numbers 8266-002-901 and 8269-003-900. Negotiating parties include Board Chair, Executive Director, and Rowland Water District. (This item can be heard in closed session pursuant to Government Code Section 54956.8 regarding real estate negotiations.)
11. Instruction to negotiators on property negotiations for Assessor Parcel Numbers 8267-017-900, 8267-017-905, 8267-017 906, and 8267-018-909 located along Harbor Boulevard. Negotiations for RMX Resources LLC., to Quitclaim to Habitat Authority all its rights, title, and interest and reserve easement for certain rights and pipelines. Negotiating parties include Board Chair or Vice Chair, Executive Director, Los Angeles County, and RMX Resources, LLC.
12. Instruction to negotiators on property negotiations for 112 acres of Assessor Parcel Number 8294-030-001 located in Hacienda Heights. Negotiating parties include Board Chair, Executive Director, and Nelson Chung, As Trustee of the Chung Family Trust and Palmdale Summit, a California Limited Partnership. (This item can be heard in closed session pursuant to Government Code Section 54956.8 regarding real estate negotiations.)
13. Board Members' statements, responses, questions or directions to staff, and Executive Director's comments.
14. Adjournment and announcement of next meeting.

**Draft Minutes of Regular Meeting – September 21, 2023**  
**BOARD OF DIRECTORS**  
**PUENTE HILLS HABITAT PRESERVATION AUTHORITY**

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This meeting was held at the Joint Administration Office of the County Sanitation Districts of Los Angeles County: 1955 Workman Mill Road, Whittier, CA 90601

And remotely for members of the public via Zoom at this address:  
<https://us02web.zoom.us/j/3397206095>, Zoom ID 339 720 6094

At 3:02 p.m., the meeting was called to order and a roll call was taken.

From Sanitation Districts of Los Angeles County:

Present: Robert Ferrante, Vice Chair

From Hacienda Heights Improvement Association:

Present: Andrew Yip, Director

From City of Whittier:

Present: Councilmember Jessica Martinez, Director

From County of Los Angeles

Present: Ivan Sulic, Chair

Authority representatives present:

Andrea Gullo, Authority Executive Director

Michelle Mariscal, Authority Ecologist

Marlyn Barajas, Authority Board Secretary

Elena Gerli, Esq., Aleshire & Wynder LLP, Authority Counsel

Kenn Hughes, Mountains Recreation and Conservation Authority, Deputy Chief Ranger

**1. RECEIPT OF PUBLIC COMMENTS. MEMBERS OF THE PUBLIC MAY ADDRESS THE BOARD OF DIRECTORS ON ANY TOPIC WITHIN THE JURISDICTION OF THE HABITAT AUTHORITY, OR ANY ITEM SHOWN ON THE AGENDA.**

Citizens Technical Advisory Committee member Dr. Janis Cavanaugh stated that she attended her first CTAC meeting and found it informative.

**2. REPORT BY AUTHORITY'S CITIZENS TECHNICAL ADVISORY COMMITTEE.**

Liaison to the Board, Cathy Houwen, provided a report.

**3. CONSENT CALENDAR:**

**A. Approval of Authority Regular Meeting Minutes of August 17, 2023**

**B. Receive and file July and August 2023 Mountains Recreation and Conservation Authority (MRCA) Ranger Reports.**

**C. Receive and file Authority's Portfolio Earnings Reports and Custom by Instrument Type for July and August 2023 prepared by the County of Los Angeles Treasurer and Tax Collector.**

**Draft Minutes of Regular Meeting – September 21, 2023**  
**BOARD OF DIRECTORS**  
**PUENTE HILLS HABITAT PRESERVATION AUTHORITY**

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**D. Receive and file information about Authority volunteers recognized for their contributions: Pam Hill, Tom Merlino, and Lee Willard.**

Vice Chair Ferrante requested information on item 3d. Executive Director Gullo spoke of the Habitat Authority's celebration that took place on Saturday, September 16, for this year's recognized volunteers.

Vice Chair Ferrante motioned to approved items A through D. Director Martinez seconded the motion, and in a vote the motion passed unanimously.

**4. UPDATE, DISCUSSION AND POSSIBLE ACTION REGARDING POTENTIAL IN-LIEU FEE MITIGATION RESTORATION PROJECT OF 12 ACRES OF HABITAT ON THE AUTHORITY'S PROPERTIES.**

Executive Director Gullo provided an informational report on the potential in-lieu fee mitigation restoration project of 12 acres and explained that locations for this project are being considered. There was discussion.

**5. PENDING LITIGATION - INITIATION OF LITIGATION. BASED ON EXISTING FACTS AND CIRCUMSTANCES, THE LEGISLATIVE BODY OF THE LOCAL AGENCY HAS DECIDED TO INITIATE OR IS DECIDING WHETHER TO INITIATE LITIGATION. (2 POTENTIAL CASES). (GOV'T CODE SECTION 54956.9(D)(4).)**

At 3:24 p.m. Chair Sulic moved to continue the discussion of items 5 through 9 in Closed Session.

**6. INSTRUCTION TO NEGOTIATORS ON PROPERTY NEGOTIATIONS FOR ASSESSOR PARCEL NUMBERS 8267-014-904, 8267-014-906 COMMONLY KNOWN AS THE DIAZ/OLD COACH PROPERTY AND APN 8266-002-901, POWDER CANYON. 1) NEGOTIATIONS FOR AN EASEMENT OVER APPROXIMATELY 1/10TH OF AN ACRE OF THE PROPERTY FOR HELI-HYDRANT EASEMENT, AND 2) NEGOTIATIONS REGARDING LA HABRA ROAD VACATION AND A PORTION TO BE DEDICATED TO THE CITY OF LA HABRA HEIGHTS FOR A FIRE ACCESS EASEMENT. NEGOTIATING PARTIES INCLUDE BOARD CHAIR OR VICE CHAIR, EXECUTIVE DIRECTOR, AND CITY OF LA HABRA HEIGHTS. (THIS ITEM CAN BE HEARD IN CLOSED SESSION PURSUANT TO GOVERNMENT CODE SECTION 54956.8 REGARDING REAL ESTATE NEGOTIATIONS.)**

**7. INSTRUCTION TO NEGOTIATORS ON PROPERTY NEGOTIATIONS FOR ASSESSOR PARCEL NUMBERS 8266-002-901 AND 8269-003-900. NEGOTIATING PARTIES INCLUDE BOARD CHAIR, EXECUTIVE DIRECTOR, AND ROWLAND WATER DISTRICT. (THIS ITEM CAN BE HEARD IN CLOSED SESSION PURSUANT TO GOVERNMENT CODE SECTION 54956.8 REGARDING REAL ESTATE NEGOTIATIONS.)**

**8. INSTRUCTION TO NEGOTIATORS ON PROPERTY NEGOTIATIONS FOR ASSESSOR PARCEL NUMBERS 8239-045-902 AND 8239-047-902. NEGOTIATIONS FOR AN**

**Draft Minutes of Regular Meeting – September 21, 2023**  
**BOARD OF DIRECTORS**  
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**ACCESS EASEMENT OVER THE PROPERTY. NEGOTIATING PARTIES INCLUDE BOARD CHAIR, EXECUTIVE DIRECTOR, AND COAST COMMUNITY COLLEGE. (THIS ITEM CAN BE HEARD IN CLOSED SESSION PURSUANT TO GOVERNMENT CODE SECTION 54956.8 REGARDING REAL ESTATE NEGOTIATIONS.)**

- 9. INSTRUCTIONS TO NEGOTIATORS ON PROPERTY NEGOTIATIONS FOR ASSESSOR PARCEL NUMBERS 8267-017-900, 8267-017-905, 8267-017 906, AND 8267-018-909 LOCATED ALONG HARBOR BOULEVARD. NEGOTIATIONS FOR RMX RESOURCES LLC., TO QUITCLAIM TO HABITAT AUTHORITY ALL ITS RIGHTS, TITLE, AND INTEREST AND RESERVE EASEMENT FOR CERTAIN RIGHTS AND PIPELINES. NEGOTIATING PARTIES INCLUDE BOARD CHAIR OR VICE CHAIR, EXECUTIVE DIRECTOR, LOS ANGELES COUNTY, AND RMX RESOURCES, LLC.**

At 4:35 p.m. Chair Sulic moved to end Closed Session and the Open Session recommenced. Items 5 through 9 were discussed and no reportable action was taken.

- 10. BOARD MEMBERS' STATEMENTS, RESPONSES, QUESTIONS OR DIRECTIONS TO STAFF, AND EXECUTIVE DIRECTOR'S COMMENTS**

Executive Director Gullo spoke of the link sent via email of the onboarding documents and asked if any members had questions regarding the matter. Further, Executive Director Gullo mentioned the Open House the Habitat Authority will host on November 14, 2023, at the Rowland Heights Community Center, and that she will attend and speak at a few meetings to invite members of the public. Additionally, she thanked the Board for recognizing Jim Kelly and his support for open space and the Habitat Authority.

Chair Sulic spoke briefly of wanting social media video content focused on the Habitat Authority's mission.

- 12. ADJOURNMENT AND ANNOUNCEMENT OF NEXT MEETING.**

There being no further comments, or business to be discussed, Chair Sulic adjourned the meeting at 4:42 p.m.

*Approved:*

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*Ivan Sulic, Board Chair*

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*Marlyn Barajas, Board Secretary*



**KEITH KNOX**  
TREASURER AND TAX COLLECTOR

# COUNTY OF LOS ANGELES TREASURER AND TAX COLLECTOR

Kenneth Hahn Hall of Administration  
500 West Temple Street, Room 462, Los Angeles, California 90012  
Telephone: (213) 974-3385 Fax: (213) 626-1701  
ttc.lacounty.gov and propertytax.lacounty.gov

Board of Supervisors  
**HILDA L. SOLIS**  
First District  
**HOLLY J. MITCHELL**  
Second District  
**LINDSEY P. HORVATH**  
Third District  
**JANICE HAHN**  
Fourth District  
**KATHRYN BARGER**  
Fifth District

October 6, 2023

Andrea Gullo, Executive Director  
Puente Hills Habitat Preservation Authority  
7333 Greenleaf Avenue, First Floor  
Whittier, CA 90602

Email: [agullo@habitatauthority.org](mailto:agullo@habitatauthority.org)

Dear Andrea Gullo:

## **PUENTE HILLS HABITAT PRESERVATION AUTHORITY MONTHLY INVESTMENT REPORTS**

Enclosed are the Puente Hills Habitat Preservation Authority Portfolio Income Report (Earnings Report), Custom Position Report, Purchase Detail Report, and Chronological Detail Report for the month ended September 30, 2023, for your review and reference.

Should you have questions, you may contact Ms. Marivic Liwag, Assistant Operations Chief, of my staff at (213) 584-1252, or [mliwag@ttc.lacounty.gov](mailto:mliwag@ttc.lacounty.gov).

Very truly yours,

**KEITH KNOX**  
Treasurer and Tax Collector

  
Jennifer Koai  
Operations Chief

JK:ML:eh

Enclosures

c: Marlyn Barajas

**Income Report - PHHPA**

09/01/2023 - 09/30/2023

**Specific Purpose Invest Agg (299402)**

Dated: 10/03/2023

SPI

Original Lot ID	Detailed Description	CUSIP	Coupon Rate	PAR Value	Interest/Dividend Received	Accretion Income	Amortization Expense	Interest Income	Net Gain/Loss	Net Income
821801196	FREDDIE MAC 2.000 08/27/43 '23 MTN	3134GWSD9	2.000	9,500,000.00	0.00	0.00	0.00	15,833.33	0.00	15,833.33
821801198	FEDERAL FARM 2.500 07/29/41 '23	3133EMW65	2.500	22,675,000.00	0.00	0.00	0.00	47,239.58	0.00	47,239.58
1038232492	FHLBANKS D NOTE 11/15/23	313384PG8	0.000	4,000,000.00	0.00	16,666.67	0.00	0.00	0.00	16,666.67
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\* Grouped by: Aggregate Accounts. \* Groups Sorted by: Aggregate Accounts. \* Filtered By: LA Fund Number = "PHHPA". \* Weighted by: Ending Market Value + Accrued. \* Holdings Displayed by: Lots without MMF Collapse.



Custom Position Report - PHHPA

As of 09/30/2023

Specific Purpose Invest Agg (299402)

Dated: 10/03/2023

SPI

Original Lot ID	Detailed Description	CUSIP	Coupon Rate	Final Maturity	Purchase Yield	PAR Value	Amortized Cost	Historical Cost	Net Accumulated Amortization/Accretion
1038232492	FHLBANKS D NOTE 11/15/23	313384PG8	0.000	11/15/2023	5.128	4,000,000.00	3,975,000.00	3,900,000.00	75,000.00
821801198	FEDERAL FARM 2.500 07/29/41 '23	3133EMW65	2.500	07/29/2041	2.500	22,675,000.00	22,675,000.00	22,675,000.00	0.00
821801196	FREDDIE MAC 2.000 08/27/43 '23 MTN	3134GWSD9	2.000	08/27/2043	2.000	9,500,000.00	9,500,000.00	9,500,000.00	0.00
---	---	---	<b>2.092</b>	<b>02/29/2040</b>	<b>2.659</b>	<b>36,175,000.00</b>	<b>36,150,000.00</b>	<b>36,075,000.00</b>	<b>75,000.00</b>

\* Grouped by: Aggregate Accounts. \* Groups Sorted by: Aggregate Accounts. \* Filtered By: LA Fund Number = "PHHPA". \* Weighted by: PAR Value. \* Holdings Displayed by: Lots without MMF Collapse.

**Purchase Detail Report - PHHPA**

Specific Purpose Invest Agg (299402)

09/01/2023 - 09/30/2023

Dated: 10/03/2023

<i>LA Fund Number</i>	<i>Original Lot ID</i>	<i>Description</i>	<i>Settle Date</i>	<i>Final Maturity</i>	<i>Coupon Rate</i>	<i>PAR Value</i>	<i>Principal</i>	<i>Purchased Accrued Income</i>	<i>Settlement Amount</i>
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\* Grouped by: Aggregate Accounts. \* Groups Sorted by: Aggregate Accounts. \* Filtered By: Settle Date ≥ 09/01/2023 and Settle Date ≤ 09/30/2023 and LA Fund Number = "PHHPA". \* Weighted by: Ending Market Value + Accrued. \* Holdings Displayed by: Lot.  
 \* Purchased Accrued Income = -[Purchased Accrued Income], Summary Calculation: Sum. \* Settlement Amount = [Ending Original Cost]+(-[Purchased Accrued Income]), Summary Calculation: Sum.

**Chronological Report - PHHPA**

09/01/2023 - 09/30/2023

**Specific Purpose Invest Agg (299402)**

Dated: 10/03/2023

<i>LA Fund Number</i>	<i>Original Lot ID</i>	<i>Detailed Description</i>	<i>Settle Date</i>	<i>Final Maturity</i>	<i>Change In Current FV</i>	<i>Purchases</i>	<i>Maturities/Redemption</i>	<i>Purchased Accrued Interest</i>	<i>Coupon Payment</i>
---	---	---	---	---	0.00	0.00	0.00	0.00	0.00

\* Filtered By: LA Fund Number = "PHHPA" and Cash Affecting Amount = 0.00. \* Weighted by: Absolute Value of Principal Amount. \* MMF transactions are collapsed. \* Trade transactions are expanded. \* Cash Entry transactions are expanded.

\* Change In Current FV = (IF([Transaction Type]='Buy',[Original Units],0))+ (IF([Transaction Type]='Maturity',[Original Units],0)), Summary Calculation: Sum. \* Purchases = IF([Transaction Type]='Buy',[Original Units],0), Summary Calculation: Sum. \* Maturities/Redemption = IF([Transaction Type]='Maturity',[Original Units],0), Summary Calculation: Sum.



**KEITH KNOX**  
TREASURER AND TAX COLLECTOR

# COUNTY OF LOS ANGELES TREASURER AND TAX COLLECTOR

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500 West Temple Street, Room 462, Los Angeles, California 90012  
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Board of Supervisors

**HILDA L. SOLIS**  
First District

**HOLLY J. MITCHELL**  
Second District

**LINDSEY P. HORVATH**  
Third District

**JANICE HAHN**  
Fourth District

**KATHRYN BARGER**  
Fifth District

November 3, 2023

Andrea Gullo, Executive Director  
Puente Hills Habitat Preservation Authority  
7333 Greenleaf Avenue, First Floor  
Whittier, CA 90602

Email: [agullo@habitatauthority.org](mailto:agullo@habitatauthority.org)

Dear Andrea Gullo:

## **PUENTE HILLS HABITAT PRESERVATION AUTHORITY MONTHLY INVESTMENT REPORTS**

Enclosed are the Puente Hills Habitat Preservation Authority Portfolio Income Report (Earnings Report), Custom Position Report, Purchase Detail Report, and Chronological Detail Report for the month ended October 31, 2023, for your review and reference.

Should you have questions, you may contact Ms. Marivic Liwag, Assistant Operations Chief, of my staff at (213) 584-1252, or [mliwag@ttc.lacounty.gov](mailto:mliwag@ttc.lacounty.gov).

Very truly yours,

**KEITH KNOX**  
Treasurer and Tax Collector

A handwritten signature in black ink, appearing to read "JK" or similar initials, written over the typed name of Jennifer Koai.

Jennifer Koai  
Operations Chief

JK:ML:th

Enclosures

c: Marlyn Barajas

**Income Report - PHHPA**

10/01/2023 - 10/31/2023

**Specific Purpose Invest Agg (299402)**

Dated: 11/02/2023

SPI

Original Lot ID	Detailed Description	CUSIP	Coupon Rate	PAR Value	Interest/Dividend Received	Accretion Income	Amortization Expense	Interest Income	Net Gain/Loss	Net Income
821801196	FREDDIE MAC 2.000 08/27/43 '23 MTN	3134GWSD9	2.000	9,500,000.00	0.00	0.00	0.00	15,833.33	0.00	15,833.33
821801198	FEDERAL FARM 2.500 07/29/41 '23	3133EMW65	2.500	22,675,000.00	0.00	0.00	0.00	47,239.58	0.00	47,239.58
1038232492	FHLBANKS D NOTE 11/15/23	313384PG8	0.000	4,000,000.00	0.00	17,222.22	0.00	0.00	0.00	17,222.22
---	---	---	<b>1.955</b>	<b>36,175,000.00</b>	<b>0.00</b>	<b>17,222.22</b>	<b>0.00</b>	<b>63,072.91</b>	<b>0.00</b>	<b>80,295.13</b>

\* Grouped by: Aggregate Accounts. \* Groups Sorted by: Aggregate Accounts. \* Filtered By: LA Fund Number = "PHHPA". \* Weighted by: Ending Market Value + Accrued. \* Holdings Displayed by: Lots without MMF Collapse.

## Custom Position Report - PHHPA

As of 10/31/2023

## Specific Purpose Invest Agg (299402)

Dated: 11/02/2023

SPI

Original Lot ID	Detailed Description	CUSIP	Coupon Rate	Final Maturity	Purchase Yield	PAR Value	Amortized Cost	Historical Cost	Net Accumulated Amortization/Accretion
1038232492	FHLBANKS D NOTE 11/15/23	313384PG8	0.000	11/15/2023	5.128	4,000,000.00	3,992,222.22	3,900,000.00	92,222.22
821801198	FEDERAL FARM 2.500 07/29/41 '23	3133EMW65	2.500	07/29/2041	2.500	22,675,000.00	22,675,000.00	22,675,000.00	0.00
821801196	FREDDIE MAC 2.000 08/27/43 '23 MTN	3134GWSD9	2.000	08/27/2043	2.000	9,500,000.00	9,500,000.00	9,500,000.00	0.00
---	---	---	<b>2.092</b>	<b>02/29/2040</b>	<b>2.659</b>	<b>36,175,000.00</b>	<b>36,167,222.22</b>	<b>36,075,000.00</b>	<b>92,222.22</b>

\* Grouped by: Aggregate Accounts. \* Groups Sorted by: Aggregate Accounts. \* Filtered By: LA Fund Number = "PHHPA". \* Weighted by: PAR Value. \* Holdings Displayed by: Lots without MMF Collapse.

Purchase Detail Report - PHHPA

Specific Purpose Invest Agg (299402)

10/01/2023 - 10/31/2023

Dated: 11/02/2023

<i>LA Fund Number</i>	<i>Original Lot ID</i>	<i>Description</i>	<i>Settle Date</i>	<i>Final Maturity</i>	<i>Coupon Rate</i>	<i>PAR Value</i>	<i>Principal</i>	<i>Purchased Accrued Income</i>	<i>Settlement Amount</i>
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\* Grouped by: Aggregate Accounts. \* Groups Sorted by: Aggregate Accounts. \* Filtered By: Settle Date ≥ 10/01/2023 and Settle Date ≤ 10/31/2023 and LA Fund Number = "PHHPA". \* Weighted by: Ending Market Value + Accrued. \* Holdings Displayed by: Lot.  
 \* Purchased Accrued Income = -[Purchased Accrued Income], Summary Calculation: Sum. \* Settlement Amount = [Ending Original Cost]+(-[Purchased Accrued Income]), Summary Calculation: Sum.

Chronological Report - PHHPA

10/01/2023 - 10/31/2023

Specific Purpose Invest Agg (299402)

Dated: 11/02/2023

LA Fund Number	Original Lot ID	Detailed Description	Settle Date	Final Maturity	Change In Current FV	Purchases	Maturities/Redemption	Purchased Accrued Interest	Coupon Payment
---	---	---	---	---	0.00	0.00	0.00	0.00	0.00

\* Filtered By: LA Fund Number = "PHHPA" and Cash Affecting Amount = 0.00. \* Weighted by: Absolute Value of Principal Amount. \* MMF transactions are collapsed. \* Trade transactions are expanded. \* Cash Entry transactions are expanded.

\* Change In Current FV = (IF([Transaction Type]='Buy',[Original Units],0))+ (IF([Transaction Type]='Maturity',[Original Units],0)), Summary Calculation: Sum. \* Purchases = IF([Transaction Type]='Buy',[Original Units],0), Summary Calculation: Sum. \* Maturities/Redemption = IF([Transaction Type]='Maturity',[Original Units],0), Summary Calculation: Sum.





# COUNTY OF LOS ANGELES TREASURER AND TAX COLLECTOR

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**KEITH KNOX**  
TREASURER AND TAX COLLECTOR

Board of Supervisors  
**HILDA L. SOLIS**  
First District  
**HOLLY J. MITCHELL**  
Second District  
**LINDSEY P. HORVATH**  
Third District  
**JANICE HAHN**  
Fourth District  
**KATHRYN BARGER**  
Fifth District

December 6, 2023

Andrea Gullo, Executive Director  
Puente Hills Habitat Preservation Authority  
7333 Greenleaf Avenue, First Floor  
Whittier, CA 90602

Email: [agullo@habitatauthority.org](mailto:agullo@habitatauthority.org)

Dear Andrea Gullo:

## **PUENTE HILLS HABITAT PRESERVATION AUTHORITY MONTHLY INVESTMENT REPORTS**

Enclosed are the Puente Hills Habitat Preservation Authority Portfolio Income Report (Earnings Report), Custom Position Report, Purchase Detail Report, and Chronological Detail Report for the month ended November 30, 2023, for your review and reference.

Should you have questions, you may contact Ms. Marivic Liwag, Assistant Operations Chief, of my staff at (213) 584-1252, or [mliwag@ttc.lacounty.gov](mailto:mliwag@ttc.lacounty.gov).

Very truly yours,

**KEITH KNOX**  
Treasurer and Tax Collector

Jennifer Koai  
Operations Chief

JK:ML:en

Enclosures

c: Marlyn Barajas

**Income Report - PHHPA**

11/01/2023 - 11/30/2023

**Specific Purpose Invest Agg (299402)**

Dated: 12/01/2023

SPI

Original Lot ID	Detailed Description	CUSIP	Coupon Rate	PAR Value	Interest/Dividend Received	Accretion Income	Amortization Expense	Interest Income	Net Gain/Loss	Net Income
821801196	FREDDIE MAC 2.000 08/27/43 '23 MTN	3134GWSD9	2.000	9,500,000.00	0.00	0.00	0.00	15,833.33	0.00	15,833.33
821801198	FEDERAL FARM 2.500 07/29/41 '23	3133EMW65	2.500	22,675,000.00	0.00	0.00	0.00	47,239.58	0.00	47,239.58
1038232492	FHLBANKS D NOTE 11/15/23 MATD	313384PG8	0.000	0.00	0.00	7,777.78	0.00	0.00	0.00	7,777.78
---	---	---	<b>2.369</b>	<b>32,175,000.00</b>	<b>0.00</b>	<b>7,777.78</b>	<b>0.00</b>	<b>63,072.91</b>	<b>0.00</b>	<b>70,850.69</b>

\* Grouped by: Aggregate Accounts. \* Groups Sorted by: Aggregate Accounts. \* Filtered By: LA Fund Number = "PHHPA". \* Weighted by: Ending Market Value + Accrued. \* Holdings Displayed by: Lots without MMF Collapse.

Custom Position Report - PHHPA

As of 11/30/2023

Specific Purpose Invest Agg (299402)

Dated: 12/01/2023

SPI

Original Lot ID	Detailed Description	CUSIP	Coupon Rate	Final Maturity	Purchase Yield	PAR Value	Amortized Cost	Historical Cost	Net Accumulated Amortization/Accretion
821801198	FEDERAL FARM 2.500 07/29/41 '23	3133EMW65	2.500	07/29/2041	2.500	22,675,000.00	22,675,000.00	22,675,000.00	0.00
821801196	FREDDIE MAC 2.000 08/27/43 '23 MTN	3134GWS09	2.000	08/27/2043	2.000	9,500,000.00	9,500,000.00	9,500,000.00	0.00
---	---	---	<b>2.352</b>	<b>03/10/2042</b>	<b>2.352</b>	<b>32,175,000.00</b>	<b>32,175,000.00</b>	<b>32,175,000.00</b>	<b>0.00</b>

\* Grouped by: Aggregate Accounts. \* Groups Sorted by: Aggregate Accounts. \* Filtered By: LA Fund Number = "PHHPA". \* Weighted by: PAR Value. \* Holdings Displayed by: Lots without MMF Collapse.

Purchase Detail Report - PHHPA

Specific Purpose Invest Agg (299402)

11/01/2023 - 11/30/2023

Dated: 12/01/2023

<i>LA Fund Number</i>	<i>Original Lot ID</i>	<i>Description</i>	<i>Settle Date</i>	<i>Final Maturity</i>	<i>Coupon Rate</i>	<i>PAR Value</i>	<i>Principal</i>	<i>Purchased Accrued Income</i>	<i>Settlement Amount</i>
-----------------------	------------------------	--------------------	--------------------	-----------------------	--------------------	------------------	------------------	---------------------------------	--------------------------

\* Grouped by: Aggregate Accounts. \* Groups Sorted by: Aggregate Accounts. \* Filtered By: Settle Date ≥ 11/01/2023 and Settle Date ≤ 11/30/2023 and LA Fund Number contains "PHHPA". \* Weighted by: Ending Market Value + Accrued. \* Holdings Displayed by: Lot.  
 \* Purchased Accrued Income = -[Purchased Accrued Income], Summary Calculation: Sum. \* Settlement Amount = [Ending Original Cost]+(-[Purchased Accrued Income]), Summary Calculation: Sum.

Chronological Report - PHHPA

11/01/2023 - 11/30/2023

Specific Purpose Invest Agg (299402)

Dated: 12/01/2023

LA Fund Number	Original Lot ID	Detailed Description	Settle Date	Final Maturity	Change In Current FV	Purchases	Maturities/Redemption	Purchased Accrued Interest	Coupon Payment
---	---	---	---	---	0.00	0.00	0.00	0.00	0.00

\* Filtered By: LA Fund Number = "PHHPA" and Cash Affecting Amount = 0.00. \* Weighted by: Absolute Value of Principal Amount. \* MMF transactions are collapsed. \* Trade transactions are expanded. \* Cash Entry transactions are expanded.

\* Change In Current FV = (IF([Transaction Type]='Buy',[Original Units],0))+ (IF([Transaction Type]='Maturity',[Original Units],0)), Summary Calculation: Sum. \* Purchases = IF([Transaction Type]='Buy',[Original Units],0), Summary Calculation: Sum. \* Maturities/Redemption = IF([Transaction Type]='Maturity',[Original Units],0), Summary Calculation: Sum.



**COUNTY OF LOS ANGELES  
DEPARTMENT OF AUDITOR-CONTROLLER**

**ACCOUNTING DIVISION**  
KENNETH HAHN HALL OF ADMINISTRATION  
500 WEST TEMPLE STREET, ROOM 603  
LOS ANGELES, CALIFORNIA 90012-3682

**OSCAR VALDEZ**  
AUDITOR-CONTROLLER

ASSISTANT AUDITOR-CONTROLLERS

**MAJIDA ADNAN  
ROBERT G. CAMPBELL  
CONNIE YEE**

October 25, 2023

Andrea Gullo, Executive Director  
Puente Hills Habitat Preservation Authority  
7333 Greenleaf Ave, First Floor  
Whittier, CA 90602

Dear Ms. Gullo:

Attached is the Statement of Receipts and Disbursements for the Puente Hills Habitat Preservation Authority for the quarter ended September 30, 2023.

If you have any questions, please contact Jung Son at (213) 974-8327 or via e-mail at [jeson@auditor.lacounty.gov](mailto:jeson@auditor.lacounty.gov).

Very truly yours,

Oscar Valdez  
Auditor-Controller

Rachelle  
Anema  Digitally signed by  
Rachelle Anema  
Date: 2023.10.25  
13:42:38 -07'00'

Rachelle Anema  
Division Chief

OV:CY:RA:EW:JS:JK:cl

H:\Special Funds\Special Funds Unit\JOINT POWERS AUTHORITIES\PUENTE HILLS LANDFILL\FY23-24\FY24 Qtrly Stmt PHHPA\Quarter 1\Qtrly Letter\_FY24\_1st Qtr\_Puente.docx

Attachment

c: Jeremy Freelove, Los Angeles County Sanitation District

LOS ANGELES COUNTY  
 PUENTE HILLS HABITAT PRESERVATION AUTHORITY  
 STATEMENT OF RECEIPTS AND DISBURSEMENTS  
 1ST QUARTER JULY 1, 2023 THRU SEPTEMBER 30, 2023

**Fund V80**  
**Cash Balance, July 1, 2023** \$ 3,091,626.82

**Receipts:**

Description	Req. No	Unit No	Rev / Obj Code	Record Date	Amount	
<b>Interests:</b>						
INTEREST ALLOCATION FOR THE MONTH ENDING JUNE 30, 2023		53874	8605	07/01/23	17,788.54	
INTEREST ALLOCATION FOR THE MONTH ENDING JULY 31, 2023		53874	8605	08/01/23	12,000.26	
INTEREST ALLOCATION FOR THE MONTH ENDING AUGUST 31, 2023		53874	8605	03/01/23	10,906.00	
<b>Total Interests:</b>						\$ 40,694.80
<b>Coupon Calls - Interests:</b>						
PHHPA-Coupon Proceeds on FEDERAL FARM 2.500 07/29/41 '23 for Sec ID #821801198				07/31/23	283,437.50	
PHHPA-Coupon Proceeds on FREDDIE MAC 2.000 08/27/43 '23 for Sec. ID #821801196				08/28/23	95,000.00	
<b>Total Coupon Calls - Interests:</b>						378,437.50
<b>Coupon Calls - Principal:</b>						
<b>Total Coupon Calls - Principal:</b>						-
<b>Other Revenues:</b>						
CALTRANS		53884	9963	07/05/23	1,300,000.00	
MATRIX OIL CORP		53874	8363	07/12/23	5,225.69	
DONATION		53874	9686	07/14/23	300.00	
REIMBURSEMENT		53874	9731	07/28/23	5.48	
WELLS FARGO ADVISORS		53874	9686	08/04/23	2,000.00	
MOUNTAINS REC & CONSERVATION		53874	9973	08/04/23	19,842.00	
CHECK - VARIOUS		53874	9973	08/08/23	4,847.58	
DONATION		53874	9686	08/08/23	290.94	
MONTEREY PARK RETAIL		53879	9731	08/31/23	2,792.67	
PHENTE HILLS HABITAT PRESERVATION AUTHORITY		53874	9686	09/12/23	745.20	
MATRIX OIL CORP		53874	8363	09/12/23	5,725.05	
STATE OF CA - CAL FIRE		53882	8831	09/21/23	114,275.87	
<b>Total Other Revenues:</b>						1,456,050.48
<b>Total Receipts:</b>						1,875,182.78
<b>Total Cash Balance and Receipts</b>						\$ 4,966,809.60

**Disbursements:**

Vendor Payments:					
MOUNTAINS RECREATION & CONSERVATION AUTHORITY	2023-275	53874	3580	07/02/2023	3,916.03
MOUNTAINS RECREATION & CONSERVATION AUTHORITY	2023-274	53874	3580	07/02/2023	43,109.83
NAKAE & ASSOCIATES	2023-267	53881	3580	07/02/2023	4,536.00
NAKAE & ASSOCIATES	2023-269	53880	3580	07/02/2023	13,748.67
NAKAE & ASSOCIATES	2023-270	53879	3580	07/02/2023	21,793.05
NAKAE & ASSOCIATES	2023-268	53874	3580	07/02/2023	483.50
NAKAE & ASSOCIATES	2023-271	53879	3580	07/02/2023	42,411.60
NAKAE & ASSOCIATES	2023-266	53881	3580	07/02/2023	2,958.55
CITY OF WHITTIER	2023-276	53874	5222	07/06/2023	178.91
CITY OF WHITTIER	2023-276	53874	5222	07/06/2023	178.91
LA HABRA HEIGHTS CO WATER DIST	2023-280	53879	5222	07/06/2023	566.69
LA HABRA HEIGHTS CO WATER DIST	2023-281	53879	5222	07/06/2023	370.38
LA HABRA HEIGHTS CO WATER DIST	2023-281	53881	5222	07/06/2023	185.19
LA HABRA HEIGHTS CO WATER DIST	2023-279	53874	5222	07/06/2023	158.76
SOUTHERN CALIFORNIA GAS CO	2023-278	53874	5222	07/06/2023	31.42
SAN GABRIEL VALLEY WATER CO	2023-277	53880	5222	07/06/2023	218.90
CITY OF WHITTIER	2023-282	53883	3580	07/09/2023	158.59
CITY OF WHITTIER	2023-282	53874	3556	07/09/2023	249.83
CITY OF WHITTIER	2023-282	53874	3240	07/09/2023	55.20
CITY OF WHITTIER	2023-282	53874	3202	07/09/2023	31.09
CITY OF WHITTIER	2023-282	53874	3587	07/09/2023	29,256.56
CITY OF WHITTIER	2023-282	53874	5110	07/09/2023	49.77
CITY OF WHITTIER	2023-282	53874	3580	07/09/2023	69.31
CITY OF WHITTIER	2023-282	53874	3580	07/09/2023	81.93
CITY OF WHITTIER	2023-282	53874	5098	07/09/2023	112.97
CITY OF WHITTIER	2023-282	53882	3580	07/09/2023	1,050.91
SUBURBAN WATER SYSTEMS	2023-283	53874	5222	07/30/2023	95.97
LAND IQ, LLC	2023-292	53883	3580	07/30/2023	2,625.45
LAND IQ, LLC	2023-290	53881	3580	07/30/2023	668.56
LAND IQ, LLC	2023-293	53879	3580	07/30/2023	21,345.32
LAND IQ, LLC	2023-291	53880	3580	07/30/2023	11,262.21
SOUTHERN CALIFORNIA EDISON	2024-005	53874	5222	07/30/2023	150.80
SOUTHERN CALIFORNIA EDISON	2024-010	53874	5222	07/30/2023	299.87
SOUTHERN CALIFORNIA EDISON	2024-009	53874	5222	07/30/2023	5.81
AT&T MOBILITY II LLC	2023-288	53874	5222	07/30/2023	65.42
805 DISCING AND GRADING INC.	2023-287	53882	3580	07/30/2023	20,263.80
805 DISCING AND GRADING INC.	2023-287	53874	3580	07/30/2023	4,713.28
SAN GABRIEL VALLEY WATER CO	2023-289	53874	5222	07/30/2023	218.90
NAKAE & ASSOCIATES	2023-295	53883	3580	07/30/2023	10,980.00
NAKAE & ASSOCIATES	2023-294	53874	3580	07/30/2023	2,136.69
NORTH STAR LAND CARE	2023-285	53882	3580	07/30/2023	1,100.00
ALESHIRE & WYNDER LLP	2023-284	53874	3717	07/30/2023	714.90
DIAMOND ENVIRONMENTAL SERVICES	2024-001	53884	3580	08/01/2023	414.55

LOS ANGELES COUNTY  
 PUENTE HILLS HABITAT PRESERVATION AUTHORITY  
 STATEMENT OF RECEIPTS AND DISBURSEMENTS  
 1ST QUARTER JULY 1, 2023 THRU SEPTEMBER 30, 2023

Description	Req. No	Unit No	Rev / Obj Code	Record Date	Amount
DIAMOND ENVIRONMENTAL SERVICES	2024-003	53884	3580	08/01/2023	395.16
DIAMOND ENVIRONMENTAL SERVICES	2024-002	53888	3580	08/01/2023	730.43
DIAMOND ENVIRONMENTAL SERVICES	2024-001	53884	3580	08/01/2023	1,024.98
DIAMOND ENVIRONMENTAL SERVICES	2024-002	53888	3580	08/01/2023	730.35
CHARTER COMMUNICATIONS HOLDINGS LLC	2024-012	53874	5222	08/01/2023	99.99
DEWEY PEST CONTROL CO.	2024-007	53874	3580	08/01/2023	71.30
DEWEY PEST CONTROL CO.	2024-008	53874	3580	08/01/2023	71.30
DEWEY PEST CONTROL CO.	2024-006	53874	3580	08/01/2023	73.00
ICON TECH CHRISTOPHER WOO	2024-013	53874	5222	08/01/2023	88.24
LANCE, SOLL & LUNGHARD, LLP	2023-298	53874	3580	08/06/2023	6,844.50
BETTER IMPACT USA INC.	2024-004	53874	3556	08/06/2023	228.00
CITY OF WHITTIER	2024-016	53874	5222	08/09/2023	512.13
CITY OF WHITTIER	2024-015	53874	5222	08/09/2023	319.48
CITY OF WHITTIER	2024-019	53874	5222	08/09/2023	170.71
SAN GABRIEL VALLEY WATER CO	2024-017	53880	5222	08/09/2023	218.90
SAN GABRIEL VALLEY WATER CO	2024-018	53874	5222	08/09/2023	218.90
SOUTHERN CALIFORNIA GAS CO	2024-021	53874	5222	08/09/2023	26.22
STATE COMPENSATION INSURANCE FUND	2023-286	53874	2302	08/09/2023	1,601.00
ICON TECH CHRISTOPHER WOO	2024-020	53874	3580	08/09/2023	150.00
CITY OF WHITTIER	2023-296	53874	3587	08/10/2023	34,294.41
CITY OF WHITTIER	2023-296	53874	3556	08/10/2023	703.62
CITY OF WHITTIER	2023-296	53874	3240	08/10/2023	76.03
CITY OF WHITTIER	2023-296	53874	3580	08/10/2023	241.98
CITY OF WHITTIER	2023-296	53874	5098	08/10/2023	117.45
CITY OF WHITTIER	2023-296	53882	3580	08/10/2023	1,676.09
CITY OF WHITTIER	2023-296	53883	3580	08/10/2023	495.79
CITY OF WHITTIER	2024-026	53884	5222	08/13/2023	396.66
DEWEY PEST CONTROL CO.	2024-028	53874	3580	08/13/2023	73.00
DEWEY PEST CONTROL CO.	2024-029	53874	3580	08/13/2023	71.30
DEWEY PEST CONTROL CO.	2024-030	53874	3580	08/13/2023	71.30
DIAMOND ENVIRONMENTAL SERVICES	2024-032	53884	3580	08/13/2023	414.55
DIAMOND ENVIRONMENTAL SERVICES	2024-031	53888	3580	08/13/2023	1,460.78
DIAMOND ENVIRONMENTAL SERVICES	2024-025	53884	3580	08/13/2023	395.16
LA HABRA HEIGHTS CO WATER DIST	2024-033	53879	5222	08/13/2023	395.01
LA HABRA HEIGHTS CO WATER DIST	2024-022	53884	5222	08/13/2023	88.15
LA HABRA HEIGHTS CO WATER DIST	2024-034	53879	5222	08/13/2023	395.01
LA HABRA HEIGHTS CO WATER DIST	2024-034	53883	3580	08/13/2023	257.10
LA HABRA HEIGHTS CO WATER DIST	2024-023	53874	5222	08/13/2023	170.85
LA HABRA HEIGHTS CO WATER DIST	2024-033	53881	5222	08/13/2023	197.50
SOUTHERN CALIFORNIA EDISON	2024-024	53874	5222	08/13/2023	247.92
LANCE, SOLL & LUNGHARD, LLP	2024-035	53874	3580	08/13/2023	146.25
SUBURBAN WATER SYSTEMS	2024-027	53888	5222	08/13/2023	95.97
NORTH STAR LAND CARE	2024-041	53882	3580	08/13/2023	6,041.15
EBERHARD EQUIP CO	2024-014	53874	3580	08/14/2023	60,658.40
SOUTHERN CALIFORNIA EDISON	2024-044	53874	5222	08/16/2023	568.10
SOUTHERN CALIFORNIA EDISON	2024-047	53874	5222	08/16/2023	216.41
SOUTHERN CALIFORNIA EDISON	2024-045	53874	5222	08/16/2023	223.33
SOUTHERN CALIFORNIA EDISON	2024-046	53874	5222	08/16/2023	15.75
DIAMOND ENVIRONMENTAL SERVICES	2024-043	53884	3580	08/16/2023	969.98
NAKAE & ASSOCIATES	2024-039	53880	3580	08/16/2023	29,313.36
NAKAE & ASSOCIATES	2024-040	53883	3580	08/16/2023	10,980.00
ICON TECH CHRISTOPHER WOO	2024-042	53874	5222	08/16/2023	88.24
LAND IQ, LLC	2024-037	53883	3580	08/16/2023	1,705.00
LAND IQ, LLC	2024-038	53879	3580	08/16/2023	8,828.34
LAND IQ, LLC	2024-036	53880	3580	08/16/2023	3,134.50
AT&T MOBILITY II LLC	2024-049	53874	5222	08/24/2023	153.23
CHARTER COMMUNICATIONS HOLDINGS LLC	2024-050	53874	5222	08/24/2023	99.99
CITY OF WHITTIER	2024-053	53883	3580	09/04/2023	879.85
CITY OF WHITTIER	2024-053	53882	3580	09/04/2023	2,520.81
CITY OF WHITTIER	2024-053	53874	3587	09/04/2023	28,492.24
SAN GABRIEL VALLEY WATER CO	2024-051	53880	5222	09/04/2023	218.90
SAN GABRIEL VALLEY WATER CO	2024-052	53874	5222	09/04/2023	218.90
CAL ARBORIST COMPLETE TREE CA RE INC	2024-054	53882	3580	09/04/2023	78,375.00
CAL ARBORIST COMPLETE TREE CA RE INC	2024-055	53884	3580	09/04/2023	2,000.00
CAL ARBORIST COMPLETE TREE CA RE INC	2024-056	53884	3580	09/04/2023	2,000.00
ALESHIRE & WYNDR, LLP	2024-048	53874	3717	09/04/2023	4,610.70
CITY OF WHITTIER	2024-059	53888	5222	09/07/2023	378.12
SOUTHERN CALIFORNIA GAS CO	2024-058	53874	5222	09/07/2023	22.78
NORTH STAR LAND CARE	2024-057	53884	3580	09/07/2023	1,188.00
MOUNTAINS RECREATION & CONSERVATION AUTHORITY	2023-297	53884	3580	09/10/2023	45,153.23
MOUNTAINS RECREATION & CONSERVATION AUTHORITY	2023-297	53874	3580	09/10/2023	55,908.44
DIAMOND ENVIRONMENTAL SERVICES	2024-065	53884	3580	09/10/2023	374.33
DIAMOND ENVIRONMENTAL SERVICES	2024-064	53888	3580	09/10/2023	1,460.78
DIAMOND ENVIRONMENTAL SERVICES	2024-063	53884	3580	09/10/2023	392.07
LA HABRA HEIGHTS CO WATER DIST	2024-061	53884	5222	09/10/2023	211.67
LA HABRA HEIGHTS CO WATER DIST	2024-060	53874	5222	09/10/2023	170.85
ALESHIRE & WYNDR, LLP	2024-066	53874	3717	09/10/2023	5,338.50
STATE FARM	2024-062	53874	2302	09/10/2023	763.83
LA HABRA HEIGHTS CO WATER DIST	2024-067	53881	5222	09/11/2023	197.50
LA HABRA HEIGHTS CO WATER DIST	2024-068	53883	3580	09/11/2023	251.14
LA HABRA HEIGHTS CO WATER DIST	2024-067	53879	5222	09/11/2023	395.01
LA HABRA HEIGHTS CO WATER DIST	2024-068	53879	5222	09/11/2023	395.01
PUENTE HILLS- #2023-299 AUDITOR CONTROLLER	2023-299	53874	3672	09/14/2023	6,041.47
DEWEY PEST CONTROL CO.	2024-070	53874	3580	09/18/2023	73.00



LOS ANGELES COUNTY  
 PUENTE HILLS HABITAT PRESERVATION AUTHORITY  
 STATEMENT OF RECEIPTS AND DISBURSEMENTS  
 1ST QUARTER JULY 1, 2023 THRU SEPTEMBER 30, 2023

Description	Req. No	Unit No	Rev / Obj Code	Record Date	Amount
DEWEY PEST CONTROL CO.	2024-071	53874	3580	09/18/2023	71.30
DEWEY PEST CONTROL CO.	2024-072	53874	3580	09/18/2023	71.30
SOUTHERN CALIFORNIA EDISON	2024-073	53874	5222	09/18/2023	502.30
REPUBLIC SERVICES INC	2024-084	53888	3580	09/18/2023	402.20
SUBURBAN WATER SYSTEMS	2024-069	53888	5222	09/18/2023	95.97
NAKAE & ASSOCIATES	2024-078	53883	3580	09/18/2023	14,640.00
NAKAE & ASSOCIATES	2024-079	53879	3580	09/18/2023	34,234.20
NAKAE & ASSOCIATES	2024-077	53881	3580	09/18/2023	4,347.00
LAND IQ, LLC	2024-076	53879	3580	09/18/2023	1,855.25
LAND IQ, LLC	2024-074	53881	3580	09/18/2023	643.50
LAND IQ, LLC	2024-075	53880	3580	09/18/2023	3,458.20
NAKAE & ASSOCIATES	2024-081	53874	3580	09/18/2023	842.50
ICON TECH CHRISTOPHER WOO	2024-083	53874	5222	09/18/2023	88.24
NORTH STAR LAND CARE	2024-080	53884	3580	09/18/2023	3,240.00
IRRI-CARE PLUMBING AND BACKFLOW TESTING, INC	2024-082	53880	3580	09/18/2023	95.00
AT&T MOBILITY II LLC	2024-085	53874	5222	09/20/2023	152.27
DIAMOND ENVIRONMENTAL SERVICES	2024-086	53884	3580	09/20/2023	969.98
SOUTHERN CALIFORNIA EDISON	2024-088	53874	5222	09/24/2023	357.14
SOUTHERN CALIFORNIA EDISON	2024-087	53874	5222	09/24/2023	16.26
SOUTHERN CALIFORNIA EDISON	2024-089	53874	5222	09/24/2023	431.04
CHARTER COMMUNICATIONS HOLDINGS LLC	2024-092	53874	5222	09/26/2023	99.99
ICON TECH CHRISTOPHER WOO	2024-091	53874	3580	09/26/2023	39.15
ANDREA GULLO	2024-090	53874	3556	09/26/2023	45.36
NORTH STAR LAND CARE	2024-093	53884	3580	09/27/2023	858.00
<b>Total Vendor Payments:</b>					<b>727,664.61</b>
<b>Investment Purchases - Management Fees by Treasurer Tax Collector:</b>					
MANAGEMENT FEES - JUNE 2023		53874	3856	07/17/23	1,482.53
MANAGEMENT FEES - JULY 2023		53874	3856	08/14/23	1,527.77
MANAGEMENT FEES - AUGUST 2023		53874	3856	09/22/23	1,527.77
<b>Total Investment Purchases - Management Fees by Treasurer Tax Collector:</b>					<b>4,538.07</b>
<b>Total Disbursements</b>					<b>\$ 732,202.68</b>
<b>Ending Cash Balance, September 30, 2023</b>					<b>\$ 4,234,606.92</b>

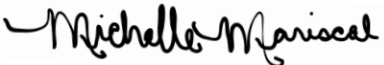
Prepared by: Christine Lee 10/19/2023  
 Los Angeles County Department of Auditor-Controller  
 Accounting Division

Puente Hills  
Habitat Preservation Authority  
Endowment Provided by the Puente Hills Landfill

MEMORANDUM

**Date:** December 21, 2023

**To:** Andrea Gullo, Executive Director

**From:**   
Michelle Mariscal, Ecologist

**Subject:** Agenda Item No. 4) Discussion and possible action regarding sending letter to the Los Angeles County Board of Supervisors supporting the East San Gabriel Valley Area Plan and the rezoning of private Aera property within the Puente-Chino Hills Corridor.

Recommendation:

That the Board approve the attached comment letter.

Background:

The proposed East San Gabriel Valley Area Plan (Area Plan) is an extension of the Los Angeles County General Plan focused on the unique characteristics and needs of the East San Gabriel Valley Planning Area. The Area Plan would update and consolidate two existing community plans (Rowland Heights and Hacienda Heights), as well as change zoning and land use designations to bring them into conformance with the General Plan. On August 9<sup>th</sup> the Regional Planning Commission conducted a public hearing to consider the Final Environmental Impact Report for the Area Plan. The Authority submitted a letter prior to this meeting, specifically in support of the proposed land use designation change on the Aera property, which is directly adjacent to the Harbor Boulevard wildlife underpass at the eastern end of the Preserve. The proposed land use designation, Rural Lands 40, would constrain residential development to 1 unit per 40 acres. This property is in private ownership with high potential for residential buildout in the future and is considered the “Missing Middle” of the Puente-Chino Hills Wildlife Corridor to which the Authority’s Puente Hills Preserve is biologically connected and dependent.

At its public hearing, the Regional Planning Commission recommended that the County Board of Supervisors adopt the Area Plan. The Board of Supervisor’s public hearing is anticipated to be held in January 2024. Please see the Authority’s attached draft comment letter addressed to the Board of Supervisors (Exhibit A).

The Final EIR and ESGVAP documents are posted on the County’s website:

<https://planning.lacounty.gov/long-range-planning/east-san-gabriel-valley-area-plan/documents/>



# Puente Hills Habitat Preservation Authority

Endowment Provided by the Puente Hills Landfill

DRAFT

December 21, 2023

The Honorable Board of Supervisors  
County of Los Angeles  
500 W Temple St  
Los Angeles, CA 90012

**RE: Project No PRJ2020-000612 / East San Gabriel Valley Area Plan - SUPPORT**

Dear Chair Horvath and Supervisors:

The Puente Hills Habitat Preservation Authority (Habitat Authority) appreciates the opportunity to comment on the East San Gabriel Valley Area Plan (Area Plan) and supports it.

The Habitat Authority is a public joint powers authority established pursuant to California Government Code Section 6500 *et seq.* with a Board of Directors consisting of the City of Whittier, County of Los Angeles, Sanitation Districts of Los Angeles County, and the community of Hacienda Heights. According to its mission, the Habitat Authority is dedicated to the acquisition, restoration, and management of open space in the Puente Hills for preservation of the land in perpetuity, with the primary purpose to protect the biological diversity. Additionally, the agency endeavors to provide opportunities for outdoor education and low-impact recreation.

In the Puente Hills, the Habitat Authority manages the open space in its ownership as well as the open space of Board Member agencies, totaling over 3,880 acres, within the Cities of Whittier, La Habra Heights and the County unincorporated area known as Hacienda Heights. These lands are collectively referred to as the Puente Hills Preserve (Preserve) and are situated along, and within, the southern boundary of the Area Plan.

The Area Plan includes a portion of the Puente-Chino Hills Wildlife Corridor, a span of open space linking the Puente Hills and Chino Hills to the Santa Ana Mountains. Significant public investment has been made to assemble and protect the wildlife corridor over the past several decades, however, the large contiguous portion that comprises the middle span of the wildlife corridor remains unprotected, and this land is absolutely crucial for ensuring the long-term sustainability of the corridor and the ecosystems therein. **Given the significance of this area for wildlife movement, we applaud the proposed change of these parcel's Land Use**

Page 2  
ESGVAP  
Habitat Authority

**Designation from Transitional Open Space to the lowest housing density designation,  
Rural Lands 40 and urge the Board of Supervisors to approve the document.**

Thank you for your consideration, and feel free to contact myself or Ecologist Michelle Mariscal ([mmariscal@habitatauthority.org](mailto:mmariscal@habitatauthority.org)) at (562) 945-9003 for further discussion.

Sincerely,

**DRAFT**

Ivan Sulic  
Chair, Board of Directors

cc: Habitat Authority Board of Directors  
Habitat Authority Citizens Technical Advisory Committee

Puente Hills  
Habitat Preservation Authority  
Endowment Provided by the Puente Hills Landfill

MEMORANDUM

**Date:** December 21, 2023

**To:** Board Members

**From:** *Andrea Gullo*  
Andrea Gullo, Executive Director

**Subject:** Agenda Item No. 5) Discussion and possible action authorizing Executive Director to enter into a contract amendment with TeamCivX LLC. in the amount of \$45,965 to facilitate a general informational mailer regarding the Authority, and amend the agency budget as appropriate.

Recommendation:

That the Board authorize the Executive Director to amend the contract with TeamCivX in the amount of \$45,965 and amend the agency budget as appropriate.

Background:

In March 2023, the Board approved a contract in the amount of \$102,231.42 with TeamCivX for specialized public outreach, communication and educational consulting services. This includes the services of designing and mailing informational materials. This proposed amendment would fund this service. The new contract amount would be in the amount of \$148,196.42.

An informational jumbo postcard, sized at 8.5" x 13", in the amount of \$45,965 is proposed for mailing to 95,444 households within the communities of Whittier, Roland Heights, La Habra Heights and Hacienda Heights. The purpose of the mailer is to provide information to local households about the public services provided by this agency. As was discovered through informational gathering efforts of consultant FM3 last spring, the community is largely unaware of who the agency is and what it does.

Attached is the contract amendment for consideration.

Fiscal Impact:

The funding for this would be from the agency Access Fees funds from Powder Canyon.

FIRST AMENDMENT TO  
PUENTE HILLS HABITAT PRESERVATION AUTHORITY  
Habitat Communications and Outreach  
Agreement 23-08B

This first amendment to that certain agreement entitled Habitat Communications and Outreach and numbered 23-08B (Agreement) is entered into on December 21, 2023 between the Puente Hills Habitat Preservation Authority (PHHPA) and TeamCivX (Consultant).

RECITALS

A. PHHPA and Contractor entered into the Agreement on December 1, 2022. Consultant agreed to provide professional services for specialized public outreach, educational services, and strategy consulting services related to a possible Community Financing District as a financing mechanism, for a Term ending November 2024, and total compensation in the amount of 102,231.42.

B. PHHPA now wishes to fund the services of designing and mailing informational materials in the amount of \$45,965. The new contract amount would be \$148,196.42.

AGREEMENT

1. PHHPA and Consultant agree to the following amendments (added text in ***bold italics***, deleted text in ~~strikethrough~~):

Section 1.01(d) is amended to read:

Public Information and Stakeholder Outreach. CONSULTANT shall perform any of the following services as needed to raise awareness of PHHPA, its funding needs and the Revenue Measure proposal, each of the services to be subject to PHHPA's approval:

- 1) Develop communication plan for PHHPA based on needs;
- 2) Develop informational fact sheets to be distributed at community functions;
- 3) Provide content related to the Revenue Measure to be added to PHHPA's website, included in email updates and added to newsletters;
- 4) Prepare PowerPoint presentations for community meetings;
- 5) Write, design, and produce mailings to educate, inform and engage voters, ***including 8.5 x 13 postcard mailer in January 2024 or February 2024 to the surrounding community of approximately 95,000 households***;
- 6) Develop strategies and plans to inform and engage key internal stakeholder groups;
- 7) Develop strategies and plans to inform and engage influential external groups including elected leaders, business leaders, city leaders, ethnic community leaders, faith community leaders, taxpayer groups, labor organizations, and others

Section 3.01 of the Agreement is amended to read:

The total payment for all services on a Time and Materials basis based on the rates as provided in Exhibit A and shall not exceed ~~\$102,231.42 (one hundred two thousand, two hundred thirty one Dollars and 42 cents)~~ **\$148,196.42 (one hundred forty eight thousand one hundred ninety six dollars and forty two cents)**, payable on receipt of invoices on no less than a monthly basis. Additional change orders for costs above the stated contract price need to be pre-approved by PHHPA in writing prior to work being conducted. Invoices shall include a summary of work completed, and shall be payable on a monthly basis. The Base Consulting Fee of \$7,200 per month as stated in Exhibit A shall be calculated on a pro-rata basis for the initial and/or final month of service if less than a full calendar month before and after contract pauses or when the contract ends. *As of the date of the First Amendment, the cost for services to include the mailer shall be \$45,965 which shall be added on a pro rata basis to the Base Consulting Fee.*

2. All other terms and provisions of the Agreement shall remain in full force and effect.

PUENTE HILLS  
HABITAT PRESERVATION AUTHORITY

TEAM CIVX

By \_\_\_\_\_  
Andrea Gullo, Executive Director

By \_\_\_\_\_  
Joy Kummer, Partner

\_\_\_\_\_  
Date

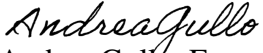
\_\_\_\_\_  
Date

Puente Hills  
Habitat Preservation Authority  
Endowment Provided by the Puente Hills Landfill

MEMORANDUM

**Date:** December 21, 2023

**To:** Board Members

**From:**   
Andrea Gullo, Executive Director

**Subject:** Agenda Item No. 6) Update and discussion regarding the progress of updating the Authority website.

Recommendation:

That the Board receive and file, or provide feedback and direction to staff to complete the website.

Background:

In accordance with the agency budget and workplan, priority 2, staff executed a contract in November with Digital Services in the amount of \$9,750 for website development. Digital Services has experience with several governmental agencies. At the Board meeting, staff will present the proposed landing page of the website to showcase the proposed new look and feel of the website. Should the Board have direction to staff regarding the content or look and feel of the website, please provide that so staff can complete the project by mid-February for launch.

The changes, in part, will bring the website into greater compliance with accessibility requirements and provide a multi-language translation feature. More detailed information will be provided at the meeting.



Puente Hills  
Habitat Preservation Authority  
Endowment Provided by the Puente Hills Landfill

MEMORANDUM

**Date:** December 21, 2023

**To:** Board Members

**From:** *Andrea Gullo*  
Andrea Gullo, Executive Director

**Subject:** Agenda Item No. 7) Discussion and possible action authorizing the Executive Director to enter into a contract amendment with NorthStar Land Care for the annual fuel clearance contract for Whittier and Hacienda Heights extending the term an additional year (April 2024 through March 2025), and amending the contract in the amount of \$63,794.

Recommendation:

That the Board authorize the Executive Director to amend the contract with NorthStar by extending the term an additional year and increasing it in the amount of \$63,794.

Background:

In April 2019, the Board approved a five-year contract in the amount of \$287,284.64, with NorthStar for annual fuel modification hand clearing work on Whittier and Hacienda Heights Authority-managed properties.

The current contract with NorthStar expires April 2024. The current workload of staff presents a challenge for effectively issuing a request for proposals to continue these services. An extension of the existing contract for an additional year would bring this contract in alignment with the timing of the current fuel modification contract for Authority properties in La Habra Heights with contractor California Arborist, which expires March 2025. Requests for proposals for these two contracts have been issued concurrently in the past.

This proposed amendment with contractor NorthStar would augment the contract an additional year at the current annual cost of \$63,793.91, and extend the term from 4/1/24 to 3/31/25, bringing it into alignment with another Authority fuel modification contract.

Attached is the contract amendment for consideration.

Fiscal Impact:

None. The funding for this contract is from the agency CalFire grant agreement (#5GG20144).

FIRST AMENDMENT TO  
PUENTE HILLS HABITAT PRESERVATION AUTHORITY  
Fuel modification for Habitat Authority Properties,  
Hand Clearing Whittier and Hacienda Heights  
2019-01 Agreement

This first amendment to that certain agreement entitled Fuel modification for Habitat Authority Properties, Hand Clearing Whittier and Hacienda Heights and numbered 2019-01 (Agreement) is entered into on December 21, 2023 between the Puente Hills Habitat Preservation Authority (PHHPA or Habitat Authority) and NorthStar Land Care (Contractor).

RECITALS

A. PHHPA and Contractor entered into the Agreement on April 25, 2019. Contractor agreed to provide fuel modification services at designated locations within the Puente Hills Preserve, as directed by PHHPA, for a Term ending on March 31, 2024, and total compensation in the amount of 287,284.64.

B. PHHPA and Contractor wish to extend Contractor's services for an additional year, and increase compensation by \$63,794.

AGREEMENT

PHHPA and CONTRACTOR agree to the following amendments (added text in *bold italics*, deleted text in ~~strikethrough~~):

Section 3 of the Agreement is amended to read:

Compensation: HABITAT AUTHORITY shall pay the amount of \$53,017 (fifty-three thousand seventeen dollars) as specified by CONTRACTOR in Contractor's Proposal, and incorporated herein as Exhibit C as full compensation to CONTRACTOR for furnishing all materials and for doing all the WORK contemplated and embraced in this Contract, also for all loss or damage arising out of the nature of the WORK aforesaid, from the actions of the elements, from any unforeseen difficulties or obstructions which may arise or be encountered in the prosecution of the WORK until its acceptance by HABITAT AUTHORITY, and for all risks of every description connected with the WORK, also for all expenses incurred by or in consequence of the suspension or discontinuance of the WORK, for all well and faithfully completing the WORK, and the whole thereof, in the manner and according to the Contract Documents. The Contract may be extended annually up to four additional terms, totaling five consecutive years at the sole option of the HABITAT AUTHORITY by providing notice in writing to CONTRACTOR. Compensation for possible additional years are presented in Contractor's proposal (Exhibit C) are as follows: Year 2- \$54,607.51, Year 3- \$56,245.74, Year 4-\$59,620.48, ~~and~~ Year 5- \$63,793.91; **and Year 6 - \$63,794.**

Section 8 is amended to read:

Term and Contract Time: The term of this contract shall run from date of execution to March 31, 2020. The WORK called for herein shall be commenced within ten (10) days of the Notice to Proceed issued by HABITAT AUTHORITY and shall be fully completed by June 15, 2019, and every year thereafter by June 1st unless otherwise altered in writing. (Should there be a conflict of the TERM in the Bidding documents, the CONTRACT shall be the binding terms.) The contract time is up to 30 days consecutive calendar days commencing on the date specified in the Notice to Proceed (hereinafter CONTRACT TIME). If CONTRACTOR will require an extension of time for completion of WORK, such request shall be made in writing to HABITAT AUTHORITY and will be granted only upon written approval of HABITAT AUTHORITY in accordance with the General Conditions, Section 8.0, Exhibit D. The Contract TERM may be extended annually up to four additional terms, totaling five consecutive years at the sole option of the HABITAT AUTHORITY by providing notice in writing to CONTRACTOR on or before February 1, 2020 for the second term and on Feb. 1 for all other terms to follow. If authorized, the second term shall commence on April 1, 2020 and terminate on March 31, 2021. If authorized, the third term shall commence on April 1, 2021 and terminate on March 31, 2022. If authorized, the fourth term shall commence on April 1, 2022 and terminate on March 31, 2023. If authorized, the fifth term shall commence on April 1, 2023 and terminate on March 31, 2024. ***If authorized, the sixth term shall commence on April 1, 2024 and terminate on March 31, 2025.***

3. All other terms and provisions of the AGREEMENT shall remain in full force and effect.

PUENTE HILLS  
HABITAT PRESERVATION AUTHORITY

NORTHSTAR LAND CARE

By \_\_\_\_\_  
Andrea Gullo, Executive Director

By \_\_\_\_\_  
Jose Martinez, President

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

# Additional Materials

Minutes  
PUENTE HILLS HABITAT PRESERVATION AUTHORITY  
CITIZENS TECHNICAL ADVISORY COMMITTEE  
September 19, 2023

The regular meeting of the Citizens Technical Advisory Committee was held on Tuesday, September 19, 2023, at Palm Park, 5703 Palm Ave, Whittier, CA 90601.

Before the meeting began, Member Cavanagh, Member Ford, and Member Andros took the Oath of Office. Later in the meeting, Member Francis took the Oath of Office.

**I. CALL TO ORDER.**

Chair, Matthew Liang, called the meeting to order at 7:03 pm.

**II. ROLL CALL.**

A roll call was taken, and there was a quorum at this time.

<b>Members Present:</b>	Matthew Liang, Chair	County of Los Angeles
	Bryan Coreas	County of Los Angeles
	John Ford	County of Los Angeles
	Roy Francis	La Habra Heights
	Catherine Houwen	La Habra Heights
	Adam Nazaroff	La Habra Heights
	Bryan Coreas	County of Los Angeles
	Shelley Andros, Vice Chair	Whittier
	Janis Cavanaugh	Whittier

<b>Members Absent:</b>	Michelle Pekko-Seymoure	Whittier
------------------------	-------------------------	----------

**Authority Representatives Present:**  
Andrea Gullo, Executive Director  
Michelle Mariscal, Ecologist  
Marlyn Barajas, Program Analyst  
Kenn Hughes, Mountains Recreation and Conservation Authority, Deputy Chief Ranger

**III. INTRODUCTION OF NEW ADVISORY COMMITTEE MEMBERS.**

Member Cavanaugh, Member Ford, and Member Andros introduced themselves, and later in the meeting, Member Francis introduced himself.

**IV. PUBLIC COMMENTS.**

Steve Huber, Vice President of Whittier Area Audubon, provided a brief introduction and an update regarding the group's monthly Saturday hikes in Sycamore Canyon.

**V. DISCUSSION AND POSSIBLE ACTION REGARDING ELECTION OF COMMITTEE VICE CHAIR.**

Executive Director Gullo provided background on this matter.

Chair Liang motioned to elect Shelley Andros to the position of Vice Chair. Member Cavanaugh seconded the motion, and in a vote, the motion passed unanimously.

**VI. APPROVAL OF MINUTES FOR THE MAY 23, 2023, SPECIAL MEETING.**

Member Houwen motioned to approve these minutes as drafted. Member Nazaroff seconded the motion, and in a vote, the motion passed unanimously.

**VII. STANDING REPORTS:**

**a. REPORT BY BOARD LIAISON ON PREVIOUS MONTHS' AUTHORITY BOARD OF DIRECTORS MEETING.**

Member Houwen provided a report for the July and August meetings and Director Gullo provided a report for May's meeting. The Board of Directors meeting for June was cancelled.

**b. COMMITTEE MEMBER FEEDBACK FROM THE PUBLIC AS IT RELATES TO THE HABITAT AUTHORITY.**

Member Andros, a social media subcommittee member, commented on the Habitat Authority streamlining posts through Loomly.

**VIII. PRESENTATION OF AUTHORITY AND RANGER ACTIVITIES FROM THE FISCAL YEAR 2022-23 IN REVIEW**

Ecologist Mariscal, Executive Director Gullo, and Deputy Chief Ranger Hughes provided a PowerPoint presentation highlighting the Authority's activities from the past year, including fuel clearance, trail repair, and restoration projects, among other tasks. There was discussion.

At approximately 7:30 p.m., the Committee took a break from the meeting. At this time Member Francis was administered the Oath of Office. At approximately 7:34 p.m., the Committee meeting resumed.

**IX. DISCUSSION: RECEIVE AND FILE APRIL, MAY, JUNE, JULY AND AUGUST 2023 MOUNTAINS RECREATION AND CONSERVATION AUTHORITY (MRCA) RANGER REPORTS**

Deputy Chief Ranger Hughes provided a report and there was discussion.

**X. UPDATE REGARDING THE PILOT PROGRAM FOR PROVIDING DOG POOP BAGS AT ARROYO PESCADERO TRAILHEAD.**

Executive Director Gullo reported that this pilot program is running, and data is being collected.

**XI. DISCUSSION REGARDING POTENTIAL IN-LIEU FEE MITIGATION RESTORATION PROJECT OF 12 ACRES OF HABITAT ON THE AUTHORITY'S PROPERTIES.**

Ecologist Mariscal provided a report on this matter. Executive Director Gullo gave background information on past mitigation restoration projects and explained that the location of the 12 acres is being considered. There was discussion.

**XII. RECEIVE AND FILE INFORMATION ABOUT AUTHORITY VOLUNTEERS RECOGNIZED FOR THEIR CONTRIBUTIONS: PAM HILL, TOM MERLINO, AND LEE WILLARD.**

Executive Director Gullo reported on this year's recognized volunteers for their dedication and contributions to the Authority.

**XIII. CLOSING REMARKS (COMMENTS/QUESTIONS FROM COMMITTEE MEMBERS AND/OR EXECUTIVE DIRECTOR).**

Member Houwen commented on how great it is to have a full committee. She also advised new Committee members to ask questions on agenda matters.

Member Coreas thanked the Habitat Authority for the PowerPoint presentation in item VIII of this meeting and commented on how he found it informative.

Executive Director Gullo reminded CTAC members of the link sent via email of the onboarding documents and encouraged Committee members to review them. She also mentioned a potential new project for CTAC soon regarding new trailhead rules signs. Further, she reminded CTAC of the AB 1234 Ethics training required within the first year of service and two years after that. Lastly, she noted

that the Habitat Authority will host an Open House on November 14, 2023, which happens to be the same day CTAC is scheduled to meet in November.

**XII. ADJOURNMENT AND ANNOUNCEMENT OF THE NEXT MEETING.**

There being no further comments, or business to be discussed, Chair Liang Adjourned the meeting at 9:05 p.m. The next regularly scheduled meeting is on October 17, 2023, and was announced that it could be a new location for the next meeting.





**City Manager resigns**

In late September, City Manager Fabiola Huerta resigned, and Assistant City Manager Rafferty Wooldridge was appointed Interim City Manager of LHH.

It's worth remembering that only a few weeks after Fabi became city manager, she had to deal with the catastrophic Hacienda Road failure that kept that heavily-traveled road closed for a year.

Just a year later, she had to begin dealing with the COVID-19 pandemic. Not only was she able to keep the city functioning, she and her staff reached out to our most vulnerable residents to make sure that they had access to necessities and essential services. In many instances, staff members brought what was needed directly to these residents.

I thank Fabi and wish her well in her future endeavors.

**Habitat Authority to hold Open House on Nov. 14**

All residents of La Habra Heights are invited to attend an Open House to be held by the Puente Hills Habitat Preservation Authority on Tuesday evening, November 14, from 6 to 8 p.m. at the Rowland Heights Community Center at 18150 Pathfinder Road in Rowland Heights.

The Open House will focus on the Habitat Authority's recent work regarding preservation and wildfire preparedness and will also highlight long-term planning.

After a short presentation at 6:30 p.m., you'll have an opportunity to mingle and speak with volunteers, rangers and staff members—all of whom will welcome your input. Scan the QR code at the right to RSVP for the Open House.



For more information, visit [habitatauthority.org](http://habitatauthority.org).

**Take the Habitat Authority online survey**



The Habitat Authority is also currently conducting an online survey. Scan the QR code at the left to access the survey and provide your feedback about how the Habitat Authority is doing, especially with regard to La Habra Heights.

**Complaints about farm animal noise**



Our General Plan makes it clear that an integral part of our rural residential character is the "keeping of horses and farm animals." At a minimum, this means that life in La Habra Heights will necessarily include more farm animal noise than in most other cities.

During the last several months, some residents have complained about animal noise, and a few have even asked that all roosters

[Continued on page 4]

**PRESIDENT'S PEN**

We delayed publication of this issue of *Heights Life* by a few days so that we could share Dan Stracner's photos from our 2023 LHHIA *Halloween Haunt* (see pages 8 and 9). We had a really great turnout this year!

Boardmember Angela Owen and I chaired this year's Haunt, and we offer our sincere thanks to all those who helped us transform the gym at The Park once again into "La Haunted Heights," including all our boardmembers and numerous friends.

Special thanks go to our sponsor, Ray Fernandez of Nextmove Real Estate, and to boardmember Diana Taylor and her friend Zaura Faulkner, who created a wonderfully spooky new entryway. We're also very grateful to all our volunteers from La Habra High School Associated Student Body and our friends from La Habra Christian Church, who have been helping us out for many years.

**MORNING WITH SANTA**



That big guy in the red suit will be coming to the gym at The Park on Saturday, December 9, at 9 a.m. for our annual *Morning With Santa* Christmas party (see page 5 for details)—so mark your calendar and get ready for some family holiday fun! We're going to delay publication of our December *Heights Life* for a few days so that we can bring you photos from this festive event.

**PREMIUM MEMBERS TO BE RECOGNIZED**

In our December issue of *Heights Life*, we'll be offering special recognition for our LHHIA Premium Members. The significant financial support that they generously provide helps make it possible for our 84-year-old volunteer organization to continue serving this unique rural community. To learn more, please see "Become a Member" on page 16.

—Lynn Kelley



**IN THIS ISSUE**

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Cover photo of 2023 planet conjunction shot in La Habra Heights by resident Dan Stracner.



**Puente Hills  
Habitat Preservation Authority**

Endowment Provided by the Puente Hills Landfill

November 15, 2023

Bruce Everett  
14200 Skyline Dr  
Hacienda Heights, CA 91745

Dear Bruce:

Thank you very much for the donation made by Whittier Audubon on your behalf in the amount of \$150.00 to the Puente Hills Habitat Preservation Authority.

This gift will contribute towards the Habitat Authority's mission of preserving and protecting the Puente Hills Preserve. Contributions like this help our agency to continue to preserve the hills for the benefit of wildlife, their habitat, and people. Your support means a lot to us. Again, thank you!

All the best,

Andrea Gullo  
Executive Director



**Puente Hills  
Habitat Preservation Authority**

Endowment Provided by the Puente Hills Landfill

November 15, 2023

It's Garden Thyme Garden Club  
c/o Gail Pearce  
13612 Avenida Espana  
La Mirada, CA. 90638

Dear Ms. Pearce:

Thank you very much to you and It's Garden Thyme Garden Club members for the tax-deductible donation of \$100 to the Puente Hills Habitat Preservation Authority. Your donation is generous and very appreciated.

This gift will contribute towards the Habitat Authority's mission of preserving and protecting the Puente Hills Preserve. Contributions like this help our agency to continue to preserve the hills for the benefit of wildlife, their habitat, and people. Your support means a lot to us. Again, thank you!

Sincerely,

Andrea Gullo  
Executive Director



**Puente Hills  
Habitat Preservation Authority**

Endowment Provided by the Puente Hills Landfill

November 15, 2023

Whittier Area Audubon Society  
P.O. Box 548  
Whittier, CA 90608-0548

Thank you, Whittier Area Audubon Society, for the tax-deductible donation of \$150 made on behalf of Bruce Everett to the Puente Hills Habitat Preservation Authority. Your donation is generous and very appreciated.

This gift will contribute towards the Habitat Authority's mission of preserving and protecting the Puente Hills Preserve. Contributions like this help our agency to continue to preserve the hills for the benefit of wildlife, their habitat, and people. Your support means a lot to us. Again, thank you!

Sincerely,

Andrea Gullo  
Executive Director